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E-Filed on 9/4/09

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Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,¹
 USA Capital Diversified Trust Deed Fund,
 LLC,
 10 USA Capital First Trust Deed Fund, LLC,²
 USA Securities, LLC,³
 11 Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING TWELFTH OMNIBUS
 OBJECTION OF USACM TRUST TO
 PROOFS OF CLAIM BASED, IN
 WHOLE OR IN PART, UPON
 INVESTMENT IN THE BAY
 POMPANO BEACH LOAN**

18 **PLEASE TAKE NOTICE** that an Order Sustaining Twelfth Omnibus Objection
 19 Of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In
 20 the Bay Pompano Beach Loan [DE 7425] was entered on the 2nd day of September, 2009,
 21 a true and correct copy of which is attached hereto as Exhibit A.

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 23
 24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED September 4, 2009.

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LEWIS AND ROCA LLP

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By /s/ John Hinderaker (#018024)

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Rob Charles

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John Hinderaker

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10 Copy of the foregoing and pertinent
11 portion of Exhibit A to the Order mailed
12 on September 4, 2009 to all parties listed
on Exhibit A to the Order.

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/s/ Kristin Reynolds

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Lewis and Roca LLP

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